

**Cisco College
Debt Transparency Report
as of August 31, 2017**

Type of Entity	Community College
Address	101 College Heights
City	Cisco
Zip	76437
County	Eastland
Telephone	254-442-5000
Contact	Audra Taylor
Title	Dean of Business Services / CFO
Email	audra.taylor@cisco.edu

Issuer Credit Ratings	<u>Senior Lien</u>
Moody's	A3

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Consolidated Fund Rev Refunding Bonds, Series 2011	no	8,295,000	5,530,000	1,066,300	6,596,300	07/01/2026	N/A: Refunding	N/A: Refunding	N/A: Refunding	N/A: Refunding
Consolidated Fund Rev Refunding Bonds, Series 2013	no	1,585,000	1,060,000	102,533	1,162,533	07/01/2026	N/A: Refunding	N/A: Refunding	N/A: Refunding	N/A: Refunding
					-					
					-					
					-					
					-					
Total - All Debt Issues			\$ 6,590,000	\$ 1,168,833	\$ 7,758,833		\$ -	\$ -	\$ -	